

DEPARTMENT OF THE NAVY

PERSONNEL SUPPORT ACTIVITY 937 NORTH HARBOR DRIVE SAN DIEGO, CALIFORNIA 92132-5190

> PERSUPPACTSANDIEGOINST 5310.1D Code N01PM 17 March 1998

PERSUPPACT SAN DIEGO INSTRUCTION 5310.1D

Subj: POSITION MANAGEMENT PROGRAM

Ref:

(a) CINCPACFLTINST 5310.5C

(b) PERSUPPACTSANDIEGOINST 12430.2B

Encl: (1) Position Management Action Request Worksheet (PSASD Form 5310/1)

- 1. <u>Purpose</u>. To promulgate Position Management (PM) Program requirements for PERSUPPACT San Diego and subordinate PERSUPPDETs.
- 2. Cancellation. PERSUPPACTSANDIEGOINST 5310.1C
- 3. <u>Background</u>. Reference (a) requires PACFLT commands to establish a position management program designed to ensure all elements and positions of the organization are properly and economically structured for the efficient use of manpower and mission accomplishment. Reference (a) further requires the designation of a Position Management Officer (PMO) and an appropriate staff to assist in carrying position management responsibilities.
- 4. <u>Delegation</u>. The Executive Officer is designated as PERSUPPACT San Diego's Position Management Officer. The Position Management Board (PMB) shall consist of the following individuals:
 - a. Executive Officer Chairman
 - b. Budget Officer (Code N8)
 - c. Administrative Officer (Code N1)
 - d. Civilian Personnel Management Assistant (Code N01PM)
- e. Officers in Charge/Staff Department Heads when deemed necessary by PMO for positions under their control.
- f. Representative of the Human Resources Department, FISC, San Diego, when deemed necessary by PMO to resolve controversial issues before the Board. Acts in advisory capacity only.
- 5. <u>Policy</u>. It is PERSUPPACT San Diego policy that work organization and staffing structure form a sound and economical organization for the most efficient accomplishment of mission. Each proposal to establish, disestablish, change, or fill a position must be closely examined prior to being acted upon. To further this policy the following guidelines shall be adhered to:
- a. Major Detachment/Staff organizational changes or major duties may not be implemented/reassigned without prior review and approval of the PMO.

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- b. Authority to recommend the establishment, disestablishment, or change in positions is limited to Officers in Charge/Staff Department Heads. The PMO/PMB will be the final approval authority in all such cases.
- c. Assistant positions are limited to those military officer billets/civilian positions designated as Assistant Officers in Charge. Deputy positions are limited to those military/civilian positions designated in writing to disburse government funds. No other assistant or deputy positions are authorized.
- d. Excessive supervisory layering shall be avoided. In no instance, should a civilian employee designated in their position description as a supervisor, share supervisory responsibilities with a military member. To do so, is considered misuse of assets and contrary to good position management practices.

6. Action

a. Executive Officer/PMO

- (1) Convene the PM Board at least quarterly and at such other times as required.
- (2) Commence the triennial PM review required by reference (a) on 1 April of each review year, promulgating review schedule and responsibilities.
- (3) Review and take final action on all proposed civilian personnel actions submitted by officers in charge/staff department heads.

b. Civilian Personnel Management Assistant (Code N01PM)

- (1) Act as liaison between PMO and servicing Human Resources Department, FISC, San Diego, on position management matters.
 - (2) Prepare and submit Request for Personnel Action, SF-52, on all approved personnel actions.
 - (3) Advise Officers in Charge/Staff Department Heads on civilian personnel management matters.
 - (4) Maintain master file of all current position descriptions in network.
- (5) Maintain all records of each triennial review as a permanent part of PM files for review by ISIC during Command Inspection.
 - (6) Apprise Code N8 of all civilian personnel actions approved by PMO.

c. Budget Officer

- (1) Maintain up-to-date information on all civilian employees, including current series/grade/step and date of most recent pay action, and provide pay information to the PMO/PMB on an as needed basis.
- (2) Advise the PMO immediately whenever manpower requirements will exceed existing Full Time Equivalent (FTE) budget. Provide alternatives or possible solutions to reduce compensation costs.

- d. Officers in Charge/Staff Department Heads
 - (1) Submit requests for PM Board action, utilizing enclosure (1).
- (2) Review all detachment PD's for accuracy in conjunction with the annual Performance Appraisal cycle and submit PD updates/changes to PERSUPPACT (Code N01PM) for PM Board or other action as deemed appropriate per reference (b).
- (3) Attend PM Board meetings affecting their detachment/department when invited by the PMO to do so.
 - (4) Participate in the triennial PM review, providing documentation and assistance as directed.
 - e. <u>Human Resources Department, FISC, San Diego</u>
 - (1) Provide technical advice and assistance in position management matters.
 - (2) Provide representative to PM Board meetings when requested to do so by PMO.
 - (3) Provide guidance and assistance in during the triennial review.
- 7. <u>Reports and Forms</u>. The Civilian Personnel Management Assistant (Code N01PM) is responsible for coordinating and preparing all reports in connection with the Position Management Program. Enclosure (1) may be locally reproduced.

Distribution:

PERSUPPACTSANDIEGOINST 5216.1H, List II

Copy to:

CINCPACFLT (Code N01CP)

HRD, FISC, San Diego

POSITION MANAGEMENT ACTION REQUEST WORKSHEET

(This information requested below is to be filled out by the detachment or staff department requesting a Position Management Action)

FROM:	ROM: TO: POSITION MANAGEMENT OFFICER							
ACTION REQUESTED: PD REWRITE NEW	PD	RECRU	JITMEN	T REORGANIZATION OTHER (SPE	CIFY) _	-		
				IZATION TANGIBLE SAVINGS NO	CHANC	GE		
I hereby certify that the items listed be	elow hav							
Copy of proposed PD and Organization Chart (if appropriate) attached:	1			SIGNATURE (OFFICER IN CHARGE/STAFF DEPAR	TMENT H	EAD)		
ITEM	YES	NO	NA	ITEM	YES	NO	NA	
1. Is the work of the position a current requirement in the accomplishment of the activity's mission and of such priority that it cannot be cancelled, curtailed, or postponed?				6. Is the position designed to add to the staffing structure, one which recognize human factors, motivates, offers challenge, variety, and responsibility to attract, hold, and build employees?				
2. Can the work be eliminated or diminished by elimination of procedures or by use of existing or new equipment without				7. Will the position represent excessive supervisory layering? (If this will be a full time deputy of line assistant position, is it fully justified?)				
seriously impairing the. accomplishment of the mission			i i	8. How may personnel will this position supervise?				
3. Can the work be assigned to other positions, in whole or in part, without sacrificing other essential work tasks?				9. Who supervises the position? 10. Will establishment or retention of the position cause the detachment or department to increase its				
4. Is the position clearly in the line of command? Is there a clear recording of work assignments and job to job relationships without unjustified overlap, conflict,				supervisory to nonsupervisory ratio? 11. If supervisory, does the PD/ appraisal contain EEO responsibilities as a critical element?				
or ambiguity? 5. Is the alignment of the				12. If supervisory, should there be any Position Management responsibilities applied to the PD/appraisal?				
position(s) within the activity sensible in terms of work relationships, work flow, and procedures? Will there be ease of communications up and down?				13. If requesting recruitment for an existing PD, is the PD accurate and up to date?				
ADMINISTRATIVE INFORMATION:		<u> </u>						
PD Title F GS Series/Level IF RECRUITING, DATE POSITIO IF RECRUITING, GEOGRAPHIC	_ Incumb N VACA	ent TED		TION				
ADDITIONAL COMMENTS:								
PSAD 5310/1 (Rev. 3-98)					Encl	osure (1)	